



A GUIDE TO AUSTRALASIA'S GAMBLING INDUSTRIES

Facts, Figures and Statistics

CHAPTER THIRTEEN

Gambling Research

2015/16

austgamingcouncil.org.au

A Guide to Australasia's Gambling Industries

Published and Prepared by the Australasian Gaming Council (AGC).



Level 1/1 Little Collins Street
Melbourne 3000
Victoria Australia
+61 3 9650 1856

info@austgamingcouncil.org.au

www.austgamingcouncil.org.au

DISCLAIMER

Whilst a great deal of care has been taken in the preparation of this publication, it is nevertheless necessary to caution users with regard to its accuracy.

The information contained in this publication has been obtained from external sources and has not been independently verified by the Australasian Gaming Council ("the Council").

The Council expressly disclaims all and any liability (including all liability from or attributable to any neglect or wrongful act or omission) to any persons in respect of anything done or omitted to be done by any person in reliance whether in whole or in part upon any material in this publication.

The Australasian Gaming Council welcomes comments and suggestions on this publication. Please contact info@austgamingcouncil.org.au

This publication is copyright. No part may be reproduced by any process except in accordance with the provisions of the Copyright Act 1986.

Chapter 13

Gambling Research

AUSTRALIAN GAMBLING RESEARCH 2

 NATIONAL 2

 STATES AND TERRITORIES..... 3

NEW ZEALAND GAMBLING RESEARCH 6

MAJOR GAMBLING RESEARCH FORUMS IN AUSTRALASIA..... 6

Version Control

Version	Date	Explanation
2015-16 (1.0)	January 2017	2015-16 Edition.
2015-16 (2.0)	July 2018	2015-16 Edition updated.

AUSTRALIAN GAMBLING RESEARCH

National

Productivity Commission - 1999

In 1998 the then Commonwealth Treasurer, Peter Costello, asked the Productivity Commission to investigate:

- the economic impacts of the gambling industries, including interrelationships with other industries such as tourism, leisure, other entertainment and retailing; and
- the social impacts of gambling industries, including the incidence of gambling abuse, the cost and nature of welfare support services, the redistributive effects of gambling and the effects of gambling on community development and the provision of other services.

Other matters examined included the effects of regulatory structures (including licensing arrangements, entry and advertising restrictions and differing taxation arrangements), the implication of new technologies, the impact on Commonwealth, state and territory budgets and the adequacy of ABS statistics on gambling.¹

The Final Report, *Australia's Gambling Industries*, was released in November 1999. It can be accessed from the [Australian Productivity Commission](#) website

Productivity Commission - 2010

In July 2008, the Council of Australian Governments (COAG) endorsed an update of the 1999 Productivity Commission Inquiry into Gambling.

The inquiry commenced on 24 November 2008. The Commission released its draft report on 21 October 2009 and the final report was handed to Government on 26 February 2010.

The Final Inquiry Report – ‘*Gambling*’ – which was released by the Commonwealth Government on 23 June 2010², includes recommendations on the structure of gambling policy research and evaluation in Australia. It can be accessed from the [Australian Productivity Commission](#) website.

Gambling Research Australia (2003-2014)

Gambling Research Australia (GRA) was established in 2003 as an initiative of the Ministerial Council on Gambling to develop and manage a national gambling research program. The Council has since formally ceased.

GRA, until 30 June 2014, was the key body responsible for managing and implementing a national research agenda in Australia with a research agenda that included:

- helping individuals set their limits including access to cash and pre-commitment;
- responsible gambling environments;
- gaming machine standards-developing better consumer protection;
- a preventative and early intervention strategy targeted at those at risk of problem gambling; and
- development of harm minimisation measures for interactive gambling.

¹ Productivity Commission (1999), *Australia's Gambling Industries, Report no. 10*, AusInfo, Canberra.

² Productivity Commission (2010), *Gambling, Report no. 50*, Canberra.

The most recent five-year Gambling Research Australia research program (2009 - 2014) was established via a Memorandum of Understanding (MOU) signed by all gaming/gambling ministers in June 2009. It ceased on 30 June 2014 with all work from that program completed and published..

More information and all GRA publications are available from the [Gambling Research Australia](#) website.

Australian Institute of Family Studies – Australian Gambling Research Centre

The Australian Gambling Research Centre (AGRC) was established under the Commonwealth [Gambling Measures Act 2012](#) and has been in operation since 1 July 2013.

The AGRC, a division of the Australian Institute of Family Studies (AIFS) aims to provide research and resources to increase the capacity and capability of policy-makers, researchers and professionals working in the area of gambling.

The AGRC's current research directions (2014-2017) are outlined as follows:

- to build understanding of the nature and extent of gambling, and gambling-related harm in Australia;
- to advance knowledge of ways to prevent and reduce harm from gambling;
- to perform policy-relevant research;
- to strengthen gambling research capability and capacity in Australia; and
- to translate and communicate gambling research.

More information and all AGRC publications are available from the website of the [Australian Gambling Research Centre](#).

States and Territories

Australian Capital Territory

The [ACT Gambling and Racing Commission](#) is an independent body established under the *Gambling and Racing Control Act 1999*. Together with the Centre for Gambling Research at the Australian National University, it monitors and researches the social effects of gambling and problem gambling in the ACT.

Gambling research reports commissioned by the ACT Gambling and Racing Commission are available on the Commission's website [here](#). Reports can also be found on the website of the [ANU Centre for Gambling Research](#).

New South Wales

In New South Wales the [Responsible Gambling Fund \(RGF\)](#) supports projects and services that aim to reduce and prevent the harms associated with problem gambling.

Funding is available for a range of activities including:

- Counselling;
- Research and reviews;
- Awareness campaigns; and
- Workforce and professional development.

A list of research reports commissioned by Liquor and Gaming NSW or undertaken in collaboration with other states and territories through Gambling Research Australia from 2012 can be accessed by following this link to the website of [Liquor and Gaming NSW](#).

Reports published prior to 2012 are available in the [NSW Liquor and Gaming Research Archive](#).

Academic research centres in NSW include the [Gambling Treatment and Research Clinic](#) (School of Psychology, The University of Sydney).

Northern Territory

In the Northern Territory (NT) the Community Benefit Fund provides:

- funding for approved gambling amelioration and problem gambling support programs;
- funding for gambling-related research projects undertaken by government and / or other approved organisations; and
- Community Benefit Fund grants for approved community improvement and development projects undertaken by eligible non-profit community organisations.

The fund receives money from levies imposed on the operation of electronic gaming machines operated by licensed hotels throughout the Northern Territory, as well as contributions from SKYCITY and Lasseter's casinos.

NT specific research can be found on the website of the [NT Department of the Attorney-General and Justice](#).

Academic centres researching gambling in the Northern Territory include the Menzies School of Health at Charles Darwin University.

Queensland

The Queensland Office of Liquor and Gaming Regulation (QOLGR) undertakes research into gambling that provides direction for policy.

This research, as well as statistical reporting, can be found on the website of the [Queensland Department of Justice and Attorney-General](#).

Academic centres researching gambling located in Queensland include the [Experimental Gambling Research Unit at Central Queensland University](#).

South Australia

The Independent Gambling Authority (IGA) is the senior South Australian regulator for commercial forms of gambling. Under its research charter, the Authority has commissioned numerous projects.

Reports are available on the Authority's website [here](#).

The [Independent Gambling Research Consortium](#) (IGRC) in South Australia undertakes research into the nature and impact of gambling.

The IGRC comprises a cross-disciplinary network of researchers from the following universities:

- South Australia Centre for Economic Studies, University of Adelaide;
- School of Psychology, University of Adelaide;
- Centre for Regulation and Market Analysis, University of South Australia;
- Public Health Information Development Unit, University of Adelaide;
- Adelaide Law School, University of Adelaide; and
- School of Health, University of New England.

The [Flinders Centre for Gambling Research](#) (Flinders University) in South Australia also conducts studies into the health, social, economic and political impact of gambling on society including the community, families and individuals.

Tasmania

In Tasmania the Community Support Levy has funded a number of major studies into gambling.

The levy is funded by a percentage of the gross profit derived from gaming machines in hotels and clubs and 50% of these proceeds are distributed for the provision of:

- research into gambling;
- services for prevention, treatment and rehabilitation;
- community education; and
- other health services.

The Tasmanian [Gambling Support Program](#), located within the Department of Health and Human Services makes Tasmanian specific research reports available [here](#).

Victoria

The Victorian Gambling Research Program was previously administered by the Office of Liquor, Gaming and Racing in the Department of Justice.

On 1 July 2012 the [Victorian Responsible Gambling Foundation](#) (VRGF) was established.

The VRGF is an independent statutory authority whose role is to help people affected by problem gambling, as well as their families and friends. The Foundation also acts to foster a greater understanding and awareness of the concept of responsible gambling in the wider community.

The Foundation funds and oversees a range of services including:

- treatment and support services;
- the Gambling Information Resource Office (GIRO)
- community education and prevention initiatives;
- professional development for clinicians; and
- research.

Information about the VRGF gambling research agenda and grants program, VRGF reports, publications and resources is available from the VRGF website.

Academic centres in Victoria conducting gambling research include:

- [The Melbourne Monash Gambling and Social Determinants Unit](#)
- [The Centre for Sport and Social Impact at Latrobe University](#)
- [The School of Public Health and Preventative Medicine at Monash University](#)
- [The Brain and Psychological Sciences Research Centre at Swinburne University](#)

NEW ZEALAND GAMBLING RESEARCH

In New Zealand the *Gambling Act 2003* requires an integrated problem gambling strategy that includes scientific research associated with gambling.

The New Zealand Ministry of Health website makes available the [New Zealand gambling research strategy, research implementation plans and publications](#).

Further information can also be found at the website of the [Gambling and Addictions Research Centre](#), at New Zealand's AUT University, which has been significantly involved in gambling research since 1991.

MAJOR GAMBLING RESEARCH FORUMS/CONFERENCES IN AUSTRALASIA

National Association for Gambling Studies (NAGS)

The [National Association for Gambling Studies](#) (NAGS) is the leading Australian forum for research and discourse on gambling issues.

The Association has members from treatment agencies, academics, regulators, the industry and gamblers themselves and aims to promote discussion and research into all areas of gambling activity.

NAGS holds an annual conference in Australia hosting gambling research and discussion from both Australian and International academics, individuals and organisations.

International Gambling Conference (NZ)

This bi-annual event is one of the leading international conferences on problem gambling, attracting delegates from New Zealand and around the world.

The conference aims to enhance the skills of the providers who work in this sector, sharing knowledge about the latest research, public health interventions and treatment techniques, and encouraging national and international collaborations.

The conference is hosted collaboratively by the [Gambling and Addictions Research Centre at AUT University](#), the [Problem Gambling Foundation of New Zealand](#) and [Hapai Te Hauora Tapui Maori Public Health](#).